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TW

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

APPLICANT: Michael Millette, et al

SERIAL NO.: 09/900,554

FILING DATE: July 6, 2001

ATTNY. DOCKET: 006878.112500

TITLE: **METHOD FOR STRUCTURING AN EQUITY ISSUE UTILIZING
A CLOSED BLOCK BUSINESS ENTITY**

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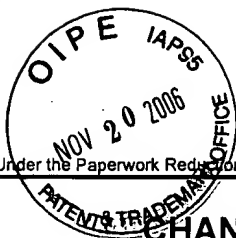
Respectfully submitted,
GREENBERG TRAURIG, LLP.

Randi Flamenbaum
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Dated: November 16, 2006

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PTO/SB/122 (05-03)

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Filing Date	July 6, 2001
First Named Inventor	Michael Millette, et al
Art Unit	3692
Examiner Name	Nga B. Nguyen
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